

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 08/20/2021
Subject Report on the use of capital of bonds

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.09 dated May 02, 20219 & No.14 dated June 04, 2020 and No.16 dated June 11, 2021.

- Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code:

Unit: VND

No.	Bond code	Capital mount need to be mobilized (at par value)
1	KDH_BOND2019	450,000,000,000
2	KDH_BOND2020	240,000,000,000
3	KDHH2125001	400,000,000,000
	Total	1,090,000,000,000

- Purpose for capital use: to raise its working capital.

2. Progress of Capital use and disbursement:

3.1 For the purpose of capital use to invest in the project and capital restructuring: none

3.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
A. For the credit institution, securities			
1	To increase capital at level 2	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
2	To increase other capital scale	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
B. For other businesses			
1	Production activity	-	-
2	Real estate business activity	1,090,000,000,000	1,090,000,000,000
3	Other business activity	-	-
	Total	1,090,000,000,000	1,090,000,000,000

3.3 For the purpose of using capital from the green bond issuance in the local market: none.

